



# MARKET RELEASE

15 December 2011

**Goldphyre Resources Limited**

## PRE-QUOTATION DISCLOSURE

Goldphyre Resources Limited (the "Company") was admitted to the Official List of ASX Limited on Thursday 15 December 2011.

Official Quotation of the Company's securities will commence at 1:00pm EDST (10:00 am WST) on Tuesday 20 December 2011.

The following information is released as pre-quotation disclosure.

1. Appendix 1A.
2. Constitution.
3. Distribution schedule.
4. Top 20 share holders.
5. An updated statement of commitments based on actual amount of funds raised under the Prospectus and granted tenements.
6. An updated pro-forma balance sheet based on the actual amount of funds raised under the Prospectus.
7. A statement confirming satisfaction of conditions under the Sale Agreement.
8. Full terms and conditions of options issued under the Prospectus.
9. Securities trading policy.
10. Corporate Governance Statement.
11. A statement confirming the number and escrow period of restricted securities.

Security Codes:       GPH

Wade Baggott  
**Senior Adviser, Listings (Perth)**