



Announcement Summary

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**Entity name**

AUSTRALIAN POTASH LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday December 17, 2021

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
APC	ORDINARY FULLY PAID	5,962,500	17/12/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

AUSTRALIAN POTASH LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

149390394

### 1.3 ASX issuer code

APC

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

17/12/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Nov-2021 10:00	New - Proposed issue of securities - APC	An offer of +securities under a +securities purchase plan

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Shareholder approval for issue of the shares associated with the second tranche of the placement announced on 2 November 2021 was received on 15 December 2021. The shares are expected to be issued on or around 22 December 2021.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Corporate Action Component Detail

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**ASX +security code and description**

APC : ORDINARY FULLY PAID

**Issue date**

17/12/2021

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

5,962,500

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.08000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
APC : ORDINARY FULLY PAID	753,370,847

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
APCAC : PERFORMANCE RIGHTS	8,052,796
APCAE : OPTION EXPIRING 29-JUL-2023 EX \$0.175	1,500,000
APCAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,277,496
APCAD : OPTION EXPIRING 15-APR-2022 EX 25C	1,787,865